

Mountaingate Capital is a Colorado-based, growth-focused private equity investment firm that partners with founders and entrepreneurial companies to accelerate growth and build industry leaders. We partner with management to achieve transformational growth — scaling and expanding capabilities, services, technologies, and geographies to create more value for the end customer.

SECTORS



Value-Add Specialty Distribution

- Specialty/non-commodity, services orientation
- Aftermarket parts/supplies
- Kitting, assembly, supply chain services
- Industrial
- Foodservice



Business & Industrial Services

- B2B Services across various industries
- Outsourced non-core business services/processes
- Maintenance, repair, refurbishment services
- Safety, security, industrial, utility, environmental services
- Testing, measurement, inspection, certification



Tech-Enabled, Data-Driven Digital Marketing

- Digital agency, media and communication services
- Analytics, insights, CRM, loyalty
- Data services, direct and performance marketing
- Marketing technology implementations, strategy consulting, CXM/UX
- Marketing automation, content development and management



Higher-Margin Specialty Manufacturing

- High-margin contract manufacturing
- Medical device (particularly single use) and accessories
- Power, connectivity, process controls, industrial automation
- Engineered industrial components/ solutions
- Niche, specialty use products (lighting, sound, etc.)

INVESTMENT CRITERIA

Platforms

EBITDA ranging from \$5-\$25 million; history of strong free cash flow; proven management; ability for our buy-and-build strategy to add discernible value to the end customer

Add-Ons

EBITDA of any size; strategic fit; enhanced products, services, capabilities, supply chain management, geographic coverage, or ability to offer other definable improvements to customers' businesses

Marketing Services

IGNITE /

Ignite Visibility is an award-winning

digital marketing agency with a broad range of services across search engine optimization. paid media execution, social media marketing. email marketing and more.

WTWH

WTWH Media

is an award-winning. digital-first B2B media and marketing company that connects brand marketers with targeted, hard-to-reach audiences of executives and practitioners.

THEMARSAGENCY

The Mars Agency

is a leading global commerce marketing agency.



Acceleration **Partners**

is the pioneer in Affiliate Marketing partnering with firms alobally.

Relevate Health Group

is a leading provider of data & analytics-driven healthcare marketing products and services for pharmaceutical and life sciences companies.



Anteriad

is the leading provider of B2B marketing solutions for blue-chip brands including IBM, Microsoft, and Cisco.



Bold Orange **Bold Orange**

is a customer experience agency, modernizing lovalty. CRM and digital experiences for both consumer and business-tohusiness brands

Business Services



RaiseRight

is the national leader in fundraising products and nonprofit services that seamlessly connect brands to local communities.

REALIZED

Specialty Manufacturing



Bravida Medical

is redefining what's possible in wound care and infection prevention, with a portfolio of transformative products and technologies that are clinically proven to deliver uncompromising freedom and protection

DAMOTECH

Damotech

is a rack and safety specialist in North America, providing engineering services and rack safety & protection products

INVENTUS

Inventus Power

is the industry's leading provider of fully integrated, custom engineered rechargeable power systems.

Ansira

is a leading data-driven results marketing agency that arms brands and their partners with marketing solutions to design relevant, persuasive experiences for every moment that matters.

Marketing Services

ansira

Aspen Marketing Services

ASPEN

is an integrated direct and digital marketing services company with an advanced predictive analytics practice.

bounteous

Bounteous

delivers comprehensive strategy, customer experience, engineering, eCommerce, analytics, and digital marketing solutions to leading Fortune 1000 companies

OLSON

Olson

is a full-service digital advertising and marketing agency with industry leading digital, CRM/loyalty, social media and public relations practices.



Revunit

is a leading digital consultancy that provides innovative technology solutions for enterprise clients centered around helping clients reimagine their supply chain systems.

tinuiti

Tinuiti

is a performance-driven digital marketing agency offering a broad range of services, including Paid Search, SEO, Shopping & Feed, Performance Display, Paid Social, Conversion Rate Optimization and Insight & Analytics.



marketing communications firm offering analytics and market research driven public relations ("PR")/ communications, and digital and social

Specialty



Diversified **Foodservice** Supply

is a leading distributor of maintenance, repair and operation ("MRO") parts, supplies and equipment to the foodservice industry.

Distribution



PetroChoice

is a leading value added, regional distributor of petroleum products

Business Services



Avizent

was formed to acquire regional third party administrators serving the self-insured and high-deductible workers' compensation market.

Convergint

Convergint **Technologies**

is an industry-leading organization that designs, installs, and services integrated building systems including electronic security, fire alarm, and life safety.

Imagine

Imagine Software

is the leading provider of billing automation software and revenue cycle management applications. Offering powerful technology solutions for medical billina.

NOITNEV

is a global integrated solutions provider to the medical device 30 years of experience in design, engineering and manufacturing of complex medical devices and components.

Specialty Manufacturing



CIVCO

is a global leader in the design, manufacture and marketing of specialized accessories. equipment and supplies that complement ultrasound



Accellent

is a market-leading provider of outsourced precision manufacturing and engineering services to the medical device industry.



TerraMarc Industries

is a manufacturer of specialty agricultural equipment including planters, harvesters and handling equipment, as well as outdoor power equipment.



(the acquirer of SPI Manufacturing, Inc.), is one of the leading modular building designers and manufacturers in the United States.

Vention Medical

industry with more than